









## Clearing the confusion

#### 3 ways to use Power BI

- 1. PBI Desktop
- 2. PIB Service
- 3. PBI Mobile app

#### **Roles in Data**

Business Analyst, Data Analyst, Data Engineer, Data Scientist, Data Admin

















- 1. About Microsoft Power BI
- 2. Power BI Architecture
- 3. Power BI introduction and Its components
- 3. Power BI over Excel

## Power BI over Excel

- > Power BI Desktop An Introduction
- > PBI Flow Most Important



>> Download PBI Desktop & Interface tour

> Understanding Key backstage options (file tab)

➤ Understanding Case Study 1 and Role play











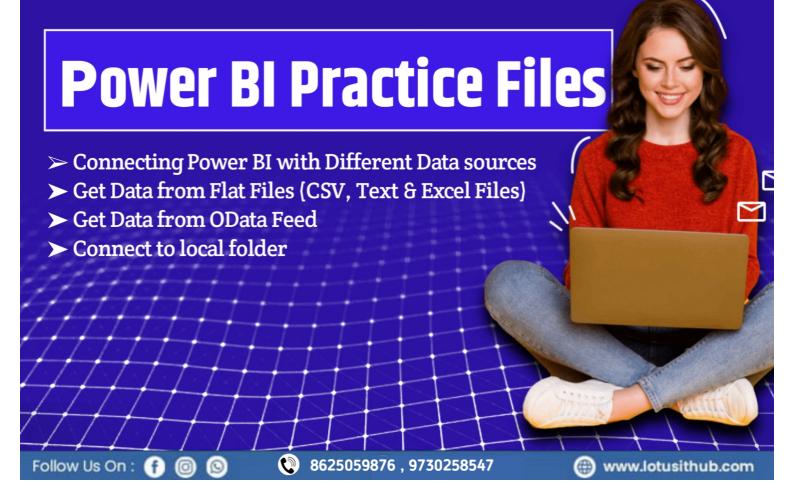




- 1. About Microsoft Power BI
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# Power BI over Excel

- > Power BI Desktop An Introduction
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## Connect to local folder

- > Data Transformation through Power Query
- ➤ Power Query & Power Query Editor Introduction
- ➤ Difference between Transform and load
- ➤ Merge, Add and remove column
- ➤ Sorting in Power Query
- ➤ Merge and Append queries
- ➤ Transform table tools: grouping, transpose, reverse rows, count rows, use as header

➤ Transform Column tools: detecting & changing data type, Fill, Unpivot etc.

➤ Text Column tools: Splitting, replace values, extracting, merging, formatting and parsing columns

➤ Number Column tools: Statistical, standard, rounding and information

➤ Building a complete Calendar Tablet

➤ Conditional, Custom, Invoke Custom, Index and Duplicate Column

➤ Flashfill in Power Query (Columns from examples

➤ Understanding different view options

➤ Connect to multiple files in a folder





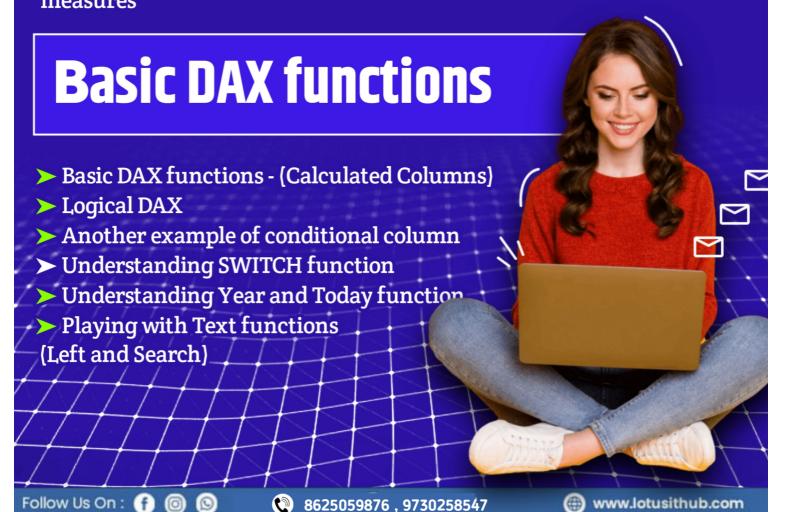






#### Is Power Query smart enough?

- > Data Modelling in Power BI
- > How to build relationship and relationship cardinality
- ➤ Understanding filter flow & Cross Filter direction
- > Building entire model
- > Snowflake & Star schema
- > Add Related tables
- Understanding Data Analysis Expressions (DAX)
- Understanding DAX and its Types
- > Difference between calculated columns and measures





#### **Relational Functions**

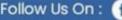
- > Bringing Data from any Related table using RELATED Function
- > Opposite of related function RELATEDTABLE Function
- ➤ Understanding Contexts in Power BI
- > Filter & Row Context A must watch for any Power BI user

#### **Understanding Measures**

- Understanding Measures Practically
- Creating Measure table
- > Counting Values using Count Function

#### **Most Common DAX**

- CALCULATE & FILTER
- > Condition Based Calculation Calculate Function
- Building Calculated Table using Filter Function
- ➤ Understanding Variable with Calculate, Filter and Sameperiodlastyear function













#### **DAX for Iterators**

- **■** Iterator Functions
- **■** Iterator Function MAXX
- **➡** Filtering Data using DAX
- Crossfilter (Activate filter direction virtually)
- **Ignoring Filter Context by using ALL Function**
- **■■ Nesting of Filter and Calculate Function**



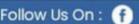


### Report setup in Power BI Desktop

- **Understanding Report view and creating a new report**
- Page display settings in a Power BI report
- Setting color theme aligned to project/company color theme & Theme Gallery

### **■ Building Report**

- Adding non-visualization object
- > Inserting Basic charts and understanding format tab
- Creating Comparison visuals (Doughnut Chart)
- Creating Bar chart for Top 5 Customers
- > Plotting Values on a Map Visual
- Understanding Matrix visual along with Conditional Formatting
- Comparing Actual vs. Target using Gauge Chart
- Using Slicers and understanding its impact on the report













#### **Advanced Visualizations**

- Showing monthly trend with line chart
- **Setting up forecasted revenue in line chart**
- Presenting data in an Area chart with awesome tooltip feature
- **Building amazing KPI's**

### Advanced Report options

- Advanced Report options
- **■** What if Parameter
- **Setting RLS (Row Level Security)**
- Tooltip Page
- Different types of filters in report view
- Change how visuals intereact in a report
- **Publish the Report to Cloud**
- Publish the report to Power BI service



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#### Intro. to PBI Service

- → Understanding Power BI Service
- Creating New PBI Service account
- → PBI Interface tour
- Type of Content Containers
- → My workspace Vs. Workspaces Vs. Apps

### Reports and Dashboard

- Understanding various options in Report interface Part - 1
- Understanding various options in Report interface Part - 2
- 3 ways of creating a Dashboard
- Understanding various options in Dashboard interface
- > Gateways, Scheduled Refresh & Incremental Refresh
- Understanding Gateways and its types
- Enabling scheduled refresh through Personal gateway
- Incremental Refresh (Theory)
- Incremental Refresh (Practical)













### **■→** Sharing & Collaboration

- Assigning user roles and giving permissions
- → Sharing through publishing apps
- → Implementing RLS

**Advanced Power BI Service** Real time data streaming connection Real time data Dashboard







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- 01 C/C++
- 02 Java
- **03** Data Analyst

- 04 Python
- 05 Power Bi
- 06 Core dot net

- 07 SQL
- 08 PLSQL
- 09 Web design

- 10 angular js
- 11 React js
- 12 Spoken English
- 13 c# dot net

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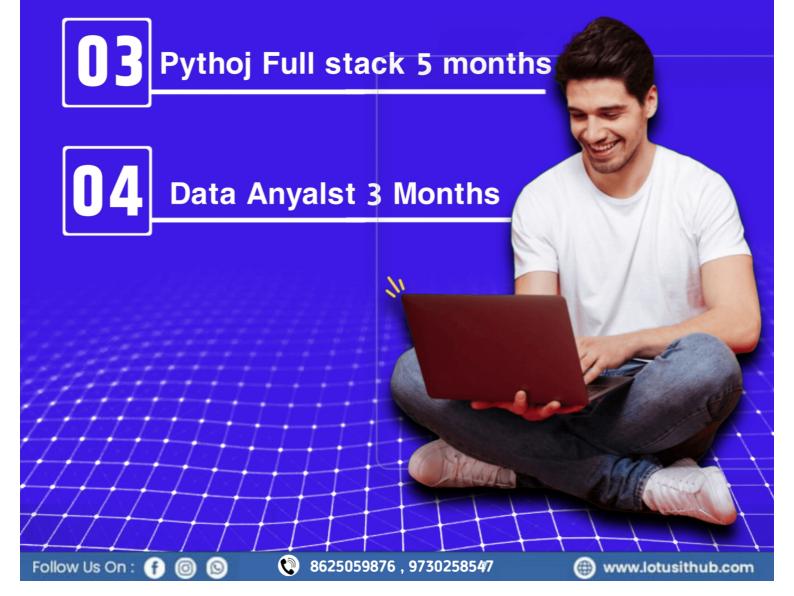
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